SCHAD TENBROECK

TENBROECK WEALTH MANAGEMENT, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
SEPTEMBER 15, 2026

This Brochure Supplement provides information about Schad TenBroeck that supplements TenBroeck Wealth Management, LLC's brochure. You should have received a copy of that brochure. Please contact Mr. TenBroeck at (559) 740-0548 if you did not receive TenBroeck Wealth Management, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Schad TenBroeck is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. TenBroeck is 7164172.

Item 2 – Educational Background and Business Experience

Schad TenBroeck

Born: 1991

Education:

California State University, Stanislaus – Bachelor of Arts in Kinesiology – 2013

Certified Financial Planner (CFP®) – 2022
"The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: a) complete an advanced college-level course of study addressing the financial planning subject areas including insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning; b) pass the comprehensive CFP® Certification Examination (10 hours over a two-day period); c) complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); d) agree to be bound by CFP Board's Standards of Professional Conduct; e) complete 30 hours of continuing education hours every two years; and f) renew an agreement to be bound by the Standards of Professional Conduct.

Business Background:

TenBroeck Wealth Management, LLC
– Managing Member – February 2019 to Present
– Investment Adviser Representative – August 2019 to Present

TenBroeck Insurance Services – Mar 2016 to Present
– Insurance Agent

Item 3 – Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. Mr. TenBroeck has no information that is applicable to this item.

Item 4 – Other Business Activities

Mr. TenBroeck is owner and a licensed independent insurance agent of TenBroeck Insurance Services. He is appointed with various insurance companies and may recommend insurance products to you through TenBroeck Insurance Services. He devotes approximately 5% of his time to this activity. The sale of insurance products pays Mr. TenBroeck commissions that are separate from the investment adviser fees outlined in Item 5 of the firm's ADV Part 2A. This is a conflict of interest because it creates a financial incentive to recommend insurance products. However, Mr. TenBroeck attempts to mitigate any conflicts of interest to the best of his ability by placing your interests ahead of his own and through the implementation of policies and procedures that address the conflict. Additionally, you are informed that you always have the right to choose whether to act on the recommendation and the right to purchase recommended insurance through any licensed insurance agent.

Item 5 – Additional Compensation

Mr. TenBroeck does not receive any additional compensation or economic benefits.

Item 6 – Supervision

Mr. TenBroeck is Managing Member and Chief Compliance Officer of the firm. As a result, he has no internal supervision placed over him. He is, however, bound by the firm's Code of Ethics and policies and procedures. Mr. TenBroeck can be reached at (559) 740-0548.

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. TenBroeck has not been the subject of any arbitration, civil, self-regulatory organization or administrative findings.

Bankruptcy History

Mr. TenBroeck has not been the subject of a bankruptcy petition.